



KERALA AYURVEDA LTD.

(Formerly Kerala Ayurveda Pharmacy Limited)

Regd. office : VII/415, Nedumbassery, Athani P.O- 683 585, Kerala.
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Rupees in Lacs

Consolidated Year Ended 31.03.09 Audited	Consolidated Year Ended 31.03.08 Audited	INCOME / EXPENDITURES	Quarter Ended		Year Ended	
			31.03.09	31.03.08	31.03.09	31.03.08
			Unaudited	Unaudited	Audited	Audited
4,552.06	2,913.23	1.a)Gross Income from Sales/Service	515.50	383.80	1,898.83	1,841.45
100.36	123.59	Less: Excise Duty & VAT	21.22	29.54	100.36	123.59
4,451.70	2,789.64	Net Income from Sales/Service	494.28	354.26	1,798.47	1,717.86
46.02	75.20	b)Other Operating Income	16.06	11.66	30.00	48.79
4,497.71	2,864.84	Total Income [1(a)+1(b)]	510.34	365.92	1,828.47	1,766.65
		2. Expenditure				
(74.56)	(40.20)	a) (Increase)/Decrease in Stock in Trade & WIP	(59.84)	8.57	(74.56)	(40.20)
783.69	653.90	b) Consumption of Raw materials	148.98	99.91	541.33	599.46
1,624.11	1,084.76	c) Employees Cost	88.81	153.59	718.44	680.63
374.87	220.99	d) Depreciation & Ammortisation	65.20	42.42	261.69	163.95
979.79	811.86	e) General Admin Exp	36.52	114.45	342.61	350.77
523.74	414.28	f) Selling & Distribution Exp	100.62	45.47	334.88	321.55
1,415.22	529.10	g) Other Expenditure	32.80	28.88	138.71	120.85
5,626.85	3,674.69	h) Total Expenditure	413.09	493.29	2,263.10	2,197.01
(1,129.14)	(809.86)	3. Profit from operations before Other Income, Interest and Exceptional Items [1-2]	97.24	(127.37)	(434.64)	(430.36)
0.79	2.04	4. Other Income	0.23	0.31	0.79	2.04
(1,128.35)	(807.82)	5. Profit /(-) Loss before Interest and Exceptional items [3+4]	97.47	(127.06)	(433.85)	(428.32)
356.37	295.56	6. Interest	50.59	60.65	210.69	199.09
(1,484.72)	(1,103.38)	7. Profit /(-) Loss After Interest but before Exceptional item [5-6]	46.88	(187.71)	(644.54)	(627.41)
169.06		8. Exceptional Items	(28.89)		140.55	
(1,315.66)	(1,103.38)	9. Profit /(-) Loss from Ordinary Activities before Tax [7+8]	17.99	(187.71)	(503.99)	(627.41)
(103.16)	(153.67)	10. Tax expense	(113.46)	(168.29)	(109.33)	(164.61)
(1,212.50)	(949.71)	11. Net Profit / (-) Loss after Tax [9-10]	131.46	(19.42)	(394.66)	(462.80)
-	-	12. Extraordinary Items	-	-	-	-
(1,212.50)	(949.71)	13. Profit /(-) Loss for the Period before Minority Int[11+12]	131.46	(19.42)	(394.66)	(462.80)
-	-	14. Minority Interest in Profit After Tax	-	-	-	-
(1,212.50)	(949.71)	15. Profit /(-) Loss for the Period [13+14]	131.46	(19.42)	(394.66)	(462.80)
		16. Paid up equity share capital(Equity shares of Rs10 each)	1,055.57	1,055.57	1,055.57	1,055.57
		17. Reserves excluding revaluation Reserve			1194.24	1194.24
		18. Earning Per share				
		a) Basic & diluted EPS before Extraordinary Items (not annualised)	1.25	(0.18)	(3.74)	(4.38)
		b) Basic & diluted EPS after Extraordinary Items (not annualised)	1.25	(0.18)	(3.74)	(4.38)
		19. Public Shareholding } - Number of Shares	40,62,235	40,62,235	40,62,235	40,62,235
		} - Percentage of Share holding	38.48	38.48	38.48	38.48
		20.a) Promoter Shareholding } - Pledged / Encumbered - Shares	64,93,435	39,95,960	64,93,435	39,95,960
		-Percentage of shares(as % of promoter shareholding in the company)	100	61.52	100	61.52
		-Percentage of shares(as % of total share capital of the company)	61.52	61.52	61.52	61.52
		b) Promoter Shareholding } - Non - Encumbered - Shares	NIL	24,97,475	NIL	24,97,475
		-Percentage of shares(as % of promoter share holding in the company)	NIL	38.48	NIL	38.48
		-Percentage of shares(as % of total share capital of the company)	NIL	23.66	NIL	23.66

Segmentwise Revenue, Results and Capital employed for the year ended 31st March, 2009

Consolidated Year Ended 31.03.09 Audited	Consolidated Year Ended 31.03.08 Audited	Particulars	Quarter Ended		Year Ended	
			31.03.09	31.03.08	31.03.09	31.03.08
			Unaudited	Unaudited	Audited	Audited
		1. Segment Revenue				
2,855.93	1,993.13	A) Ayurveda Business	433.91	343.38	1,751.44	1,409.65
1,641.79	875.82	B) Healthcare Services & Software Business	76.43	22.54	77.03	357.00
4,497.71	2,868.95	Total	510.34	365.92	1,828.47	1,766.65
-	2.07	Less-Inter Segment Revenue	-	0.32	-	2.07
4,497.71	2,866.88	Gross Sales/Income from Operation	510.34	365.60	1,828.47	1,764.58
		2. Segment Result				
(466.37)	(589.99)	A) Ayurveda Business	36.15	(87.32)	4.68	(273.92)
(328.82)	(146.14)	B) Healthcare Services & Software Business	88.43	13.83	(133.88)	11.72
(795.19)	(736.13)	Total	124.59	(73.49)	(129.20)	(262.20)
356.37	199.09	Less: Interest (Not Allocable)	50.59	60.65	210.69	199.09
164.10	168.16	Other Unallocable Exp. net of unallocable income	56.00	53.57	164.10	166.12
(1,315.66)	(1,103.38)	Total Profit/(Loss) before Tax	17.99	(187.71)	(503.99)	(627.41)
		3. Capital Employed				
		A) Ayurveda Business	3,704.92	3,435.08	3,704.92	3,435.08
		B) Healthcare Services & Software Business	454.89	505.76	454.89	505.76
		C) Other Unallocable-Investments	1,136.04	1,148.24	1,136.04	1,148.24
		Total Capital Employed	5,295.85	5,089.08	5,295.85	5,089.08

Notes:

- The above audited results for year ended 31st March, 2009, were reviewed by Audit Committee and approved by the Board at the meeting held on 29th June, 2009.
- The Board approved the execution of the Expression of Interest with Arya Vaidya Pharmacy (Coimbatore) Ltd to evaluate the integration of both businesses.
- The Board approved the incorporation of a subsidiary in Singapore, Nutraveda Pte Ltd, to undertake marketing of ayurvedic products globally.
- The audited consolidated financials comprise audited financial results of Subsidiaries Ayu Inc, USA, Ayu Natural Medicine Clinic PS, US, Ayurvedic Academy Inc, US and Ayurvedagram Heritage Wellness Centre Pvt Ltd, KatraSoft Europe GmbH, CMS Katra Holdings LLC, USA and CMS Katra Nursing LLC, USA.
- Kerala Ayurveda has two business segments-Ayurveda Business, Healthcare Services & Software Business
- During the quarter ended 31st March 2009, 1 investor complaint was received and disposed off. There were no complaints pending for redressal as at the commencement and at the end of the quarter.
- Previous period figures have been regrouped and rearranged wherever necessary to conform to current periods classification.
- KatraSoft Europe GmbH, a subsidiary company, was voluntarily liquidated w.e.f 27th March, 2009 and the loss for the same has been accounted in this quarter.

For and on behalf of the Board
For Kerala Ayurveda Ltd.

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Dr K Anilkumar
(Executive Director)